

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 7, 2005

REGISTRATION NO.: 24691

BONDS ISSUED BY: Schuyler County R-I School District

AMOUNT OF ISSUE: \$1,115,000.00

COUNTY: of Schuyler

DATE OF ISSUE: January 12, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of \$1,115,000 of the District's General Obligation Refunding Bonds, Series 1998 maturing in the year 2018, and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
2.200%	\$ 50,000.00	03/01/2007
2.700%	25,000.00	03/01/2009
2.900%	25,000.00	03/01/2010
3.100%	100,000.00	03/01/2011
3.250%	250,000.00	03/01/2012
3.400%	250,000.00	03/01/2013
3.500%	215,000.00	03/01/2014
3.600%	200,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2009, may be redeemed on and after March 1, 2008, without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne, LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,100,505.00

INTEREST RATE: 3.5730%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable